



**December 31, 2024**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400 051

**Scrip Code: 544008**

**SYMBOL: MAXESTATES**

**Sub: Newspapers advertisement regarding the dispatch of Notice of Postal Ballot**

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement published in English newspaper "Financial Express" and vernacular newspaper "Jansatta" regarding the dispatch of the Notice of Postal Ballot dated December 24, 2024 and e-voting information.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Max Estates Limited**

**Abhishek Mishra**  
**Company Secretary & Compliance Officer**

Encl: a/a

**Max Estates Limited**

Corporate Office: Max Towers, L-20, C-001/A/1, Sector-16B, Noida-201301, Uttar Pradesh, India, | P: +91 120-4743222  
Regd. Office: Max House 1, Dr. Jha Marg, Okhla Phase 3, Opposite Okhla Railway Station, Okhla Industrial Estate, New Delhi -110020

Email : [secretarial@maxestates.in](mailto:secretarial@maxestates.in) | Website : [www.maxestates.in](http://www.maxestates.in) | CIN: L70200DL2016PLC438718

**पंजाब नेशनल बैंक** **punjab national bank**  
...the name you can BANK upon!

**CIRCLE SASTRA- GHAZIABAD, KJ-13, Kavi Nagar, Ghaziabad, UP, email:-cs8228@pnb.co.in**

**POSSESSION NOTICE [Rule 8 (1)] [For Immovable property]**

Whereas, the undersigned being the Authorized officer of the Punjab National Bank under the securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 read with Rule 3 of the security Interest (Enforcement) Rules, 2002, issued a demand notice(s) on the date mentioned against account and stated hereinafter calling upon the below mentioned borrowers/mortgagors/guarantors to repay the amount mentioned herein below within 60 days from the date of notice/date of receipt of the said notice.

The below mentioned borrowers have failed to repay the amount, notice is hereby given to the borrowers/mortgagors/guarantors and the public in general that the undersigned has taken Possession of the properties described herein below, in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned below in the table.

The Borrower/s/guarantor/s/mortgagor's attention is invited to provisions of sub-section (8) of section 13 of the Act in respect of time available to redeem the secured assets. The borrower & guarantor in particular and the public in general is hereby cautioned not to deal with the below mentioned property and any dealing with the said property will be subject to the charge of Punjab National Bank. For the amounts mentioned herein below beside future interest and other charges/expenses. In case borrower/guarantor do not pay back the dues within 30 days of the publication, the property shall be sold as prescribed, to recover the dues.

Sr. No.	Name of Borrowers/Co-Borrower/ Mortgagor/s/ Guarantor	Description of the property mortgaged	Date of Demand notice & Amount of/s [as mentioned in the Notice u/s 13(2)]	Date of Possession
1	<b>BO : LOHA MANDI (613300)</b> Borrowers: <b>Mr. Rizvan Siddiqui S/o Haneef Siddiqui &amp; Guarantors: Mr. Ashraf Ali S/o Arif Ali</b>	Flat No. A-41, Ground Floor, Krishna Vihar Apprt. E-Block, Sector 11, Pratap Vihar, Ghaziabad, U.P.-201009. Area Admesuring 43.19 Sq. Mtrs., Directions around the Property:- East - Open Space, West - Open Space, North - Stair Case & Flat No. A-39m South - Open Space	15-10-2024 Rs. 14,17,579.55 and interest thereon	27-12-2024

Date : 27-12-2024, Place : Ghaziabad  
Authorised Officer, Punjab National Bank

**HDFC BANK** Legal Cell - Plot # 31, Najafgarh Industrial Area, Tower-A, 1st Floor, Shivaji Marg, Moti Nagar, New Delhi - 110015  
We understand your world.

**\*APPENDIX- IV-A [See proviso to rule 8 (6)]**  
**Sale notice for sale of immovable properties**

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of HDFC Bank Ltd. Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22nd January 2025, for recovery of Rs. 53,11,594/- (Rupees Fifty Three Lacs Eleven Thousand Five Hundred and Ninety Four Only) o/s as on 18.06.2024 along with further interest and charges applicable due to the HDFC Bank Ltd. Secured Creditor from 1. Mrs. Sonakshi Aggarwal & Company, Through Its Proprietor Mrs. Sonakshi Aggarwal, 2. Mrs. Sonakshi Aggarwal, 3. Mr. Rishabh Aggarwal, 4. Mrs. Manju Rani, 5. Mr. Mukesh Kumar, 6. Mrs. Rishabh Aggarwal and Associates, Through Its Proprietor Mr. Rishabh Aggarwal. The reserve price will be Rs. 14,00,00,000/- and the earnest money deposit will be Rs. 1,40,00,000/-.

**Short description of the immovable property** - Property Bearing No. 29 Situated At Apple Wood Street, Area Measuring 546.49 Sq. Meters, In The Residential Colony Known As Malibu Town, Village Tikri & Fatehpur, Sub- Tehsil Wazirabad, Dist. Gurgaon, Haryana (property Owned By Mr. Rishabh Aggarwal & Mrs. Manju Rani).

For detailed terms and conditions of the sale, please refer to the link provided in HDFC Bank Ltd. Secured Creditor's website <https://www.hdfcbank.com/personal/resources/important-notices>.

Date : 31.12.2024 , Place : Delhi & NCR  
Authorised Officer, HDFC Bank Ltd.

**TELANGANA POWER GENERATION CORPORATION LIMITED**  
VIDYUT SOUHA: HYDRABAD - 82.

**T.No. e-200/CE/O&M/KTPS-V&VI/SE/IA&P/IB/VIP/21/TGGENCO/2024-25**  
KTPS-V&VI - Procurement of Tapered Roller Bearings Suitable for Bow Mill Type XRP-1003 Rollers at Kothagudem Thermal Power Station Stages V&VI, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹ 32,93,251/. Scheduled Open & Closing Date: 27.12.2024 at 18:00 Hrs. & 22.01.2025 at 15:30 Hrs.

**T.No. e-209/CE/O&M/KTPS-V&VI/SE/IA&P/IB/VIP/41/TGGENCO/2024-25**  
KTPS-V&VI - Procurement of ANTISCALANT/CHEM CORROSION INHIBITOR for cooling water Treatment at Kothagudem Thermal Power Station Stages V&VI, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹ 19,44,000/-. Scheduled Open & Closing Date: 31.12.2024 at 19:00 Hrs. & 22.01.2025 at 15:30 Hrs.

**T.No. e-213/CE/O&M/KTPS-V&VI/SE/IA&P/IB/VIP/21/TGGENCO/2024-25**  
KTPS-V&VI - Procurement of HMI Work stations for Valmet DNA DCS system in UCB of Unit-9&10 at Kothagudem Thermal Power Station Stages V&VI, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹ 18,00,000/-. Scheduled Open & Closing Date: 30.12.2024 at 17:00 Hrs. & 22.01.2025 at 15:30 Hrs.

**T.No. e-246/CE/O&M/KTPS-V&VI/SE/IA&P/IB/VIP/41/TGGENCO/2024-25**  
KTPS-V&VI - Procurement of HR Sheets, Chequered Plates & MS Angles for Kothagudem Thermal Power Station, Paloncha Stage-VII, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹ 17,89,980/-. Scheduled Open & Closing Date: 21.12.2024 at 16:00Hrs. & 10.01.2025 at 15:30 Hrs.

**T.No. e-06/CE/CETD/SE/ICivil/21/TGGENCO/2024-25**  
CETD - Supply, Fabrication and Fixing of Wooden Wardrobes, Cots etc., CETD New Hostel Building, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹ 48,85,374/-. Scheduled Open & Closing Date: 24.12.2024 at 18:00 Hrs. & 07.01.2025 at 13:00 Hrs.

For further Details: [www.tggenco.com](http://www.tggenco.com) & <https://tender.telangana.gov.in>,  
R.O. No. : 836-PP/CL-AGENCY/ADVT/1/2024-25

**THE MYSORE PAPER MILLS LTD.**  
# 32, 5th Floor, D. Devaraj Urs Road (Race Course Road), Bengaluru-560 001.

**UNAUDITED (PROVISIONAL) RESULTS FOR THE QUARTER ENDED SEPTEMBER 2024** Rs. in Lakhs

PARTICULARS	QUARTER ENDED			PERIOD ENDED	
	30.09.2024 (Un Audited)	30.06.2024 (Un Audited)	30.09.2023 (Un Audited)	30.09.2024 (Un Audited)	31.03.2024 (Un Audited)
<b>1 Income from Operations</b>					
a) Gross Sales / Income from Operations	-	-	-	-	-
b) Other Operating Income (Net)	300.56	270.44	1,408.64	571.00	4,957.02
<b>Revenue from Operations</b>	<b>300.56</b>	<b>270.44</b>	<b>1,408.64</b>	<b>571.00</b>	<b>4,957.02</b>
<b>2 Other Income</b>	-	-	-	-	-
<b>3 Total Income (3=1+2)</b>	<b>300.56</b>	<b>270.44</b>	<b>1,408.64</b>	<b>571.00</b>	<b>4,957.02</b>
<b>4 Expenses</b>					
a) Cost of Material Consumed	102.37	98.01	116.69	200.38	323.37
b) Changes in inventories of finished goods, work-in-progress and Stock in trade.	-	-	-	-	-
c) Employee Benefit Expenses	48.60	48.06	51.71	96.65	194.33
d) Finance Cost	2,157.56	2,157.67	2,148.34	4,315.23	8,647.60
e) Depreciation & Amortization Expenses	1.04	0.99	0.25	2.03	2.76
f) Other Expenses	135.46	185.12	152.75	320.58	662.95
Total Expenses (4)	2,445.03	2,489.85	2,469.74	4,934.87	9,831.00
<b>5 Profit Before Exceptional Items and Tax(3-4)</b>	<b>(2,144.47)</b>	<b>(2,219.41)</b>	<b>(1,061.10)</b>	<b>(4,363.88)</b>	<b>(4,873.98)</b>
<b>6 Exceptional Items - Gain</b>	-	-	-	-	-
<b>7 Profit Before Tax (5-6)</b>	<b>(2,144.47)</b>	<b>(2,219.41)</b>	<b>(1,061.10)</b>	<b>(4,363.88)</b>	<b>(4,873.98)</b>
<b>8 Tax Expenses</b>					
-Current Tax	-	-	-	-	-
-Deferred Tax / MAT Credit Entitlement	-	-	-	-	-
-Income Tax Relating to Previous Year	-	-	-	-	-
<b>9 Profit / (Loss) for the period (7-8)</b>	<b>(2,144.47)</b>	<b>(2,219.41)</b>	<b>(1,061.10)</b>	<b>(4,363.88)</b>	<b>(4,873.98)</b>
<b>10 Other Comprehensive Income</b>					
A (i) Items that will not be reclassified to Profit or Loss	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-
B (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-
<b>Other Comprehensive Income (10)</b>	-	-	-	-	-
<b>11 Total Comprehensive Income (9 +10)</b>	<b>(2,144.47)</b>	<b>(2,219.41)</b>	<b>(1,061.10)</b>	<b>(4,363.88)</b>	<b>(4,873.98)</b>
<b>12 Paid up Share Capital</b>	<b>11,889.34</b>	<b>11,889.34</b>	<b>11,889.34</b>	<b>11,889.34</b>	<b>11,889.34</b>
<b>13 Reserves (Excluding Revaluation Reserve)</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>
<b>14 Earnings Per Share (of Rs / Share)(not annualised)</b>					
(a) Basic (Rs.)	(1.80)	(1.87)	(0.89)	(3.67)	(4.10)
(b) Diluted (Rs.)	(1.80)	(1.87)	(0.89)	(3.67)	(4.10)
<b>15 Particulars of Share Holding Public Share Holding</b>					
(a) No. of Shares (Rs 10/- Each)	41,922,338	41,922,338	41,922,338	41,922,338	41,922,338
(b) Percentage of share holding	35.26	35.26	35.26	35.26	35.26
Promoters and promoters group Shareholding	-	-	-	-	-
a) Pledged/Encumbered -Number of Shares	-	-	-	-	-
Percentage of Shares (as a % of total share - holding of promoter and promoter group)	-	-	-	-	-
Percentage of Shares (as a % of the total share - capital of the company)	-	-	-	-	-
b) Non-encumbered -Number of Shares	76,971,094	76,971,094	76,971,094	76,971,094	76,971,094
Percentage of Shares (as a % of total share - holding of promoter and promoter group)	64.74	64.74	64.74	64.74	64.74
Percentage of Shares (as a % of the total share - capital of the company)	64.74	64.74	64.74	64.74	64.74

**THE INDIAN WOOD PRODUCTS COMPANY LIMITED**  
CIN L20101WB1919PLC003557  
Registered Office : 9 Brabourne Road, 7th Floor, Kolkata- 700 001  
Phone No. : 033-40012813; E-mail: iwpho@iwpkatha.co.in  
Website: www.iwpkatha.com

**RESULTS OF POSTAL BALLOT**

Members of the Company are hereby informed that pursuant to the Section 110 of the Companies Act, 2013, read with the Rule 22 of the Companies (Management and Administration) Rules, 2014, the approval of shareholders, through postal ballot, was sought vide Postal Ballot Notice dated November 14, 2024, in respect of the businesses specified in the said Notice of postal ballot. The last date for e-voting was December 29, 2024.

It is hereby informed that the Scrutinizer has submitted his report on e-voting, on December 30, 2024, which has been taken note of by Mr. Krishna Kumar Mohta (DIN 00702306), Chairman & Managing Director of the Company. Based on the Scrutinizer's Report, Mr. Krishna Kumar Mohta (DIN 00702306), Chairman & Managing Director of the Company has declared the result of the postal ballot on December 30, 2024, at 3.00 P.M. at the Registered Office of the Company, stating that the Resolution outlined in the Postal Ballot Notice dated November 14, 2024 is approved by the Members of the Company with the requisite majority. The reports on the valid votes cast through the e-voting platform are as below:

Resolution No.	Total No. of Shareholders voted on the resolution	Total No. of votes on the Resolution	FOR		AGAINST	
			No. of Votes	%	No. of Votes	%
Resolution No. 1	89	45960662	45960434	99.999	228	0.001
Resolution No. 2	89	45960662	45960424	99.999	238	0.001

**RESULTS:**

**Item No. 1 - Ordinary Resolution**  
Appointment of Mr. Ravi Chandak (DIN 10828077) as Director of the Company

**Item No. 2 - Special Resolution**  
Appointment of Mr. Ravi Chandak (DIN 10828077) as a Whole Time Director of the Company

As 99.999% votes casted in favour of the above-mentioned Resolutions, we declare that Resolutions as set forth in the Postal Ballot Notice dated November 14, 2024, have been passed by the shareholders with requisite majority.

By Order of the Board  
The Indian Wood Products Company Limited  
Sd/-  
(K K Mohta)  
Chairman & Managing Director  
(DIN: 00702306)

Place: Kolkata  
Dated : December 30, 2024

**MAX ESTATES LIMITED**  
(CIN: L70200DL2016PLC438718)  
Registered office: Max House 1, Dr. Jha Marg, Okhla Phase 3, Opposite Okhla Railway Station, Okhla Industrial Estate, New Delhi-110020, India.  
Corporate Office: Max Towers, L-20, C-001/A/1, Sector- 16B, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India. Tel. No.: +91 120-4743222  
Email: [secretarial@maxestates.in](mailto:secretarial@maxestates.in) Website: [www.maxestates.in](http://www.maxestates.in)

**NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION**

Members are hereby informed that on Monday, December 30, 2024, the Company has sent the notice of Postal Ballot through electronic mode in compliance with the provisions of Section 110 of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014, including any statutory modification(s) or re-enactment thereof for the time being in force, and in accordance with General Circular No. 09/2024 dated September 19, 2024 (in continuation to the circulars issued earlier in this regard) issued by the Ministry of Corporate Affairs (the "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and pursuant to any other applicable laws, rules, and regulations, to seek approval of Members for passing the following Resolutions in the manner set out in the Notice of Postal Ballot by means of remote voting only:

Sr.No.	Type of Resolution	Description of Resolution
1.	Ordinary Resolution	Approval of Material Related Party Transaction- Purchase of Floor No. L19, L20 and L20M in Max Towers by Max Towers Private Limited from Max India Limited.
2.	Ordinary Resolution	Approval of Material Related Party Transaction- Corporate Guarantee against the financial facility of Rs. 800 Crores availed by Acreage Builders Private Limited.
3.	Ordinary Resolution	Approval of Material Related Party Transaction- Corporate Guarantee against the financial facility of Rs. 584 Crores availed by Max Square Limited.
4.	Ordinary Resolution	Approval of Material Related Party Transaction - Further investment by the Company and New York Life Insurance Company in Acreage Builders Private Limited.

The voting will commence on Tuesday, December 31, 2024, at 9:00 a.m. and will end at the close of working hours, i.e., by 5:00 p.m. on Wednesday, January 29, 2025, after which the e-voting module shall be disabled by NSDL.

In accordance with Section 110 of the Companies Act, 2013, and Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, read with MCA Circulars, physical copies of the Notice will not be circulated to the members.

However, it is clarified that all persons whose name is recorded in the register of members or in the register of beneficial owners maintained by depositories as on Friday, December 27, 2024 ("Cut-off date"), including those members who may not have received this Notice due to non-registration of their email IDs with the Company or with the Depositories, shall be entitled to vote in relation to the resolution specified in this Notice. Details of the process and manner of remote e-voting along with the User ID and password are provided via email to all shareholders who have registered their email addresses.

The entire shareholding of the Company is in demat mode. Therefore, shareholders whose email IDs are not registered with the depositories are requested to kindly register their email IDs with their respective Depository Participants (DPs) and send a scanned copy of the client master to [investor@masserv.com](mailto:investor@masserv.com) to procure a user ID and password for e-voting for the resolution set out in this postal ballot notice.

Alternatively, shareholders may send a request to [evoting@nsdl.com](mailto:evoting@nsdl.com) to procure a user ID and password for e-voting by providing the aforementioned documents.

Any Member who does not receive the Postal Ballot Notice may obtain the same by sending an email to [investor@masserv.com](mailto:investor@masserv.com). The Notice can also be downloaded from the Company's website by clicking the link: <https://www.maxestates.in/investors>. Please treat this Notice as our attempt to reach all members who have missed or not received other communications on this subject and intend to participate in the proposed remote e-voting.

The Chairman or any other person authorized by the Chairman shall declare the results of the postal ballot within two working days from the end of the voting period. The results of the Postal Ballot, along with the Scrutinizer's report, will be hosted on the website of the Company at [www.maxestates.in](http://www.maxestates.in) and also communicated to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), where the Company's equity shares are listed, and made available on their respective websites viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com). The Company will also display the results at its Registered and Corporate office.

In case of any grievances or queries relating to e-voting, members may refer to the FAQs and user manual for shareholders to cast their votes in the help section at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or contact [evoting@nsdl.com](mailto:evoting@nsdl.com). For grievances pertaining to the remote e-voting system, members may contact Ms. Pallavi Mahapatra, Sr. Manager, NSDL, 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, email: [evoting@nsdl.com](mailto:evoting@nsdl.com), or call 022-48867000. Alternatively, members may contact the Registrar and Transfer Agent of the Company, Mas Services Limited, concerned official Mr. Sharwan Mangla, General Manager, at 011-41320336 or [sm@masserv.com](mailto:sm@masserv.com).

By order of the Board  
For Max Estates Limited  
Sd/-  
Abhishek Mishra  
Company Secretary  
Noida  
December 30, 2024

**THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

**INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")**

**Vandana**  
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

**N R VANDANA TEX INDUSTRIES LIMITED**

Our Company was originally incorporated and registered as a Private Limited Company under Companies Act, 1956 in the name and style of N.R. Design Centre Private Limited vide certificate of incorporation dated May 4, 1992 bearing registration number 21-55341 issued by the Registrar of Companies, West Bengal. Further, the name of our Company was changed to "N R Vandana Tex Industries Private Limited" and a fresh certificate of incorporation dated May 31, 2024 was issued by Registrar of Companies, Central Processing Centre. Pursuant to a resolution of our Board dated June 03, 2024 and a resolution of our shareholders dated June 07, 2024, our Company was converted into a public limited company under the Companies Act, and consequently the name of our company was changed to "N R Vandana Tex Industries Limited" and a fresh certificate of incorporation dated August 13, 2024 issued by Registrar of Companies, Central Processing Centre.

Corporate Identity Number: U17299WB1992PLC059341  
Registered Office: 220, Mahatma Gandhi Road, Sarabazar, Kolkata, West Bengal-700007, India  
Contact Person: Sweta Agrawal, Company Secretary and Compliance Officer; Tel: +91 9331281999  
E-mail: [cs@vandanafashion.com](mailto:cs@vandanafashion.com); Website: [www.vandanafashion.com](http://www.vandanafashion.com)

**OUR PROMOTERS: NARAIN LOHIA, PRABHU LOHIA & GYANESH LOHIA**

**INITIAL PUBLIC OFFERING OF UP TO 70,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF N R VANDANA TEX INDUSTRIES LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [a] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [b] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [a] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [a] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [a] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [c] [A WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER], ALL EDITIONS OF [d] [A WIDELY CIRCULATED HINDI DAILY NEWSPAPER] AND ALL EDITIONS OF [e] [A WIDELY CIRCULATED BENGALI DAILY NEWSPAPER, BENGALI BEING THE REGIONAL LANGUAGE OF THE STATE OF WEST BENGAL, WHERE OUR REGISTERED OFFICE IS LOCATED], AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BIDS ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

In case of any revision in the Price Band, the Bid / Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. Any revision in the Bid / Issue Period, subject to the Bid / Issue Period, if applicable, shall be widely disseminated through notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI ICDR Regulations. The issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. This issue is being made through the Book Building Process in accordance with Regulation 253(1) of the SEBI ICDR Regulations wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion of the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid bids being received at or above the Issue Price. Further, not less than 15% of the issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such categories may be allotted to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 274.

This public announcement is being made in compliance with the NSE vide its Circular NSE/SME/65/701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance with press release PR No. 36/2024 on December 18, 2024 of 20th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated December 28, 2024 which has been filed with the Emerge Platform of National Stock Exchange of India Limited (NSE). Pursuant to NSE Circular NSE/SME/65/701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance with press release PR No. 36/2024 on December 18, 2024 of 20th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited (NSE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the Company at [www.vandanafashion.com](http://www.vandanafashion.com) and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at [www.marwadichandaranagroup.com](http://www.marwadichandaranagroup.com). Our Company hereby invites the members of the public to give their comments on the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited (NSE) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Disclosures made in DRHP, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (RHP) has been filed with RUC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 156.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 66.

**BOOK RUNNING LEAD MANAGER**  
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