

Pre and post Amalgamation/Arrangement shareholding pattern in for all companies involved in the Scheme

Sr. No.	Description	Name of Shareholder	Max Ventures and Industries Limited (Transferor Company)		Max Estates Limited (Transferee Company)			
			Pre-amalgamation		Pre- amalgamation		Post- amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group		-	-	-	-	-	-
1	Indian		-	-	-	-	-	-
	Individuals/ Hindu Undivided Family		-	-	-	-	-	-
		Ravi Vachani	73,477	0.05	-	-	73,477	0.05
		Neelu Anajit Singh	47,501	0.03	-	-	47,501	0.03
		Anajit Singh	41,41,481	2.82	-	-	41,41,481	2.82
		Piya Singh	52,407	0.04	-	-	52,407	0.04
		Tara Singh Vachani	47,501	0.03	-	-	47,501	0.03
		Sahil Vachani*	-	-	1	0.00	-	-
		Rishi Raj*	-	-	1	0.00	-	-
		Nitin Kumar*	-	-	1	0.00	-	-
		Amit Jain*	-	-	1	0.00	-	-
		Navneet Narayan Malhotra*	-	-	1	0.00	-	-
		Manohar Kumar*	-	-	1	0.00	-	-
(b)	Central Government/ State Government(s)		-	-	-	-	-	-
(c)	Bodies Corporate		-	-	-	-	-	-
(d)	Financial Institutions/ Banks		-	-	-	-	-	-
(e)	Any Others		-	-	-	-	-	-
		Max Ventures	3,46,69,346	23.59	-	-	3,46,69,346	23.59



			Max Ventures and Industries Limited (Transferor Company)		Max Estates Limited (Transferee Company)			
Sr. No.	Description	Name of Shareholder	Pre-amalgamation		Pre- amalgamation		Post- amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%
		Investment Holdings Private Limited						
		Siva Enterprises Private Limited	3,38,14,573	23.01	-	-	3,38,14,573	23.01
		Max Ventures and Industries Limited	-	-	7,79,09,994	100.00	-	-
		Sub Total(A)(1)	7,28,46,286	49.57	7,79,10,000	100.00	7,28,46,286	49.57
2	Foreign		-	-	-	-	-	-
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		-	-	-	-	-	-
(b)	Bodies Corporate		-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-
(d)	Any Others		-	-	-	-	-	-
		Sub Total(A)(2)	-	-	-	-	-	-
		Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7,28,46,286	49.57	7,79,10,000	100.00	7,28,46,286	49.57
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI		928	0.00	-	-	928	0.00
(b)	Financial Institutions / Banks		2,700	0.00	-	-	2,700	0.00



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			No. of shares	%	No. of shares	%	No. of shares	%
(c)	Central Government/ State Government(s)		-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	-	-
(f)	Foreign Institutional Investors		-	-	-	-	-	-
			-	-	-	-	-	-
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-
(h)	Any Other							
	Foreign Portfolio Investors	First Sentier Investors ICVC - FSSA Asia Focus Fund	40,72,368	2.77	-	-	40,72,368	2.77
		New York Life Insurance Company	20,77,260	1.41	-	-	20,77,260	1.41
		India Insight Value Fund	32,22,167	2.19	-	-	32,22,167	2.19
		Others	18,99,515	1.30	-	-	18,99,515	1.30
	FDI	New York Life International Holdings Ltd	3,12,82,950	21.29	-	-	3,12,82,950	21.29
	Sub-Total (B)(1)		4,25,57,888	28.96	-	-	4,25,57,888	28.96
2	Non-Institutions							
(a)	Bodies Corporate		25,02,692	1.70	-	-	25,02,692	1.70
(b)	Individuals							
1	Individuals -i. Individual shareholders holding		1,08,91,565	7.41	-	-	1,08,91,565	7.41



			Max Ventures and Industries Limited (Transferor Company)		Max Estates Limited (Transferee Company)			
Sr. No.	Description	Name of Shareholder	Pre-amalgamation		Pre- amalgamation		Post- amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%
	nominal share capital up to Rs 2 lakh							
II	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	Atul B Lall	2272269	1.55	-	-	2272269	1.55
		others	11369540	7.73	-	-	11369540	7.73
(c)	Any Other							
	NBFC registered with RBI		4,534	0.00	-	-	4,534	0.00
	Non-resident Indians		25,50,343	1.74	-	-	25,50,343	1.74
	Clearing Member	FE Securities Ltd.	15,32,500	1.04	-	-	15,32,500	1.04
		Others	2,97,405	0.21	-	-	2,97,405	0.21
	Trust		1	0.00	-	-	1	0.00
	Unclaimed suspense a/c		1,04,860	0.07	-	-	1,04,860	0.07
	Director's & their Relatives		16,765	0.01	-	-	16,765	0.01
	Sub-Total (B)(2)		3,15,42,474	21.46	-	-	3,15,42,474	21.46
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		7,41,00,362	50.43	-	-	7,41,00,362	50.43
	TOTAL (A)+(B)		14,69,46,648	100.00	-	-	14,69,46,648	100.00
(C)	Shares held by Custodians and against which DRs		-	-	-	-	-	-



			Max Ventures and Industries Limited (Transferor Company)		Max Estates Limited (Transferee Company)			
Sr. No.	Description	Name of Shareholder	Pre-amalgamation		Pre- amalgamation		Post- amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%
	have been issued							
	GRAND TOTAL (A)+(B)+(C)		14,69,46,648	100.00	7,79,10,000	100.00	14,69,46,648	100.00

*The shareholders are nominee shareholders of Max Ventures and Industries Limited, holding shares in Max Estates Limited.

For Max Ventures and Industries Limited

Nitin Kumar Kansal

Nitin Kumar Kansal
Chief Financial Officer



Date: May 02, 2022

Place: Noida