

May 02, 2022

**Listing Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Listing Department**  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400 051

**Scrip Code: 539940**

**SYMBOL: MAXVIL**

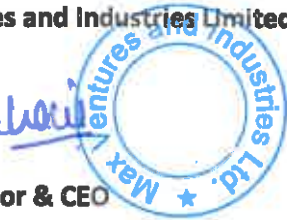
**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Max Ventures and Industries Limited (“Transferor Company”) and Max Estates Limited (“Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”) read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016**

In connection with the above application, we hereby confirm and undertake that as on date we have no outstanding borrowings from scheduled commercial banks/financial institutions/ debenture trustees.

Thanking You.

For Max Ventures and Industries Limited

  
**Sahli Vachani**  
Managing Director & CEO



Place: Noida  
Date: May 02, 2022

**Max Ventures and Industries Limited**

Corporate Office: Max Towers, L-12, C-001/A/1, Sector- 16B, Noida- 201301, Uttar Pradesh, India | P : +91 120-4743222  
Regd. Office: 419, Bhai Mohan Singh Nagar, Village Railmajra, Tehsil Balachaur, Dist. S.B.S. Nagar (Nawanshahr), Punjab 144 533, India  
E-Mail : [secretarial@maxvil.com](mailto:secretarial@maxvil.com)  
Website : [www.maxvil.com](http://www.maxvil.com)  
CIN: L85100PB2015PLC039204

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